



## Start Simple™ - Company Setup

Company Name: \_\_\_\_\_

Doing Business As (DBA): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

### **Contacts:**

Payroll Administrator: \_\_\_\_\_

Phone: \_\_\_\_\_ e-mail: \_\_\_\_\_

Username: \_\_\_\_\_ Password: \_\_\_\_\_

Fax Number: \_\_\_\_\_

Payroll Approver: \_\_\_\_\_

*( ) Check if same as administrator*

Phone: \_\_\_\_\_ e-mail: \_\_\_\_\_

Executive Contact: \_\_\_\_\_

*( ) Check if same as approver*

Phone: \_\_\_\_\_ e-mail: \_\_\_\_\_

### **Bank Info:**

Name of Institution: \_\_\_\_\_

Transit Routing Number: *(9 digits)*

Account Number: \_\_\_\_\_



## Start Simple™ - Company Setup

*Tax Info:*

**Federal Tax info:**

Employer ID # (FEIN): \_\_\_\_\_ Tax Filing Freq.: \_\_\_\_\_

**State Tax Info:** *(Must complete one for each State where Company Operates)*

**State Name:** \_\_\_\_\_

State Income Tax ID #: \_\_\_\_\_ Filing Freq.: \_\_\_\_\_

State Unemployment #: \_\_\_\_\_ Filing Freq.: \_\_\_\_\_

Unemployment rate: \_\_\_\_\_ %

Local Tax Authority: \_\_\_\_\_

Local Tax ID #: \_\_\_\_\_

**Other States (if Applicable)** *(Must complete one for each State where Company Operates)*

**State Name:** \_\_\_\_\_

State Income Tax ID #: \_\_\_\_\_ Filing Freq.: \_\_\_\_\_

State Unemployment #: \_\_\_\_\_ Filing Freq.: \_\_\_\_\_

Unemployment rate: \_\_\_\_\_ %

Local Tax Authority: \_\_\_\_\_

Local Tax ID \_\_\_\_\_



## Start Simple™ - Company Setup

Payroll Schedule:

Payroll Frequency: ( ) Weekly, ( ) Bi-weekly, ( ) Semi-monthly, ( ) Monthly

---

Desired First Check Date with SurePayroll.com:

---

Covers pay period ending on:

---

Department Codes:

Code	Department Name
------	-----------------

_____	_____
_____	_____
_____	_____
_____	_____